IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA Richmond Division

In re:)
DELTA CAREER EDUCATION CORP., et al.,) Case No. 18-33822-KLP) Chapter 7
Debtors.) (Jointly Administered)
HARRY SHAIA, JR., Trustee,	
Plaintiff,)
v.) Adv. Proc. No. 20-03113-KLP
DIXON HUGHES GOODMAN, LLP,)
Defendant.	<i>)</i>)

NOTICE OF DISMISSAL

(Dixon Hughes Goodman, LLP)

THIS DAY CAME Harry Shaia, Jr., Trustee (the "<u>Trustee</u>") for the bankruptcy estates of Delta Career Education Corp., *et al.*, Debtors, and represented unto the Court as follows:

Vernon E. Inge, Jr. (Va. State Bar No. 32699) Corey S. Booker (Va. State Bar No. 73419) Robert N. Drewry (Va. State Bar No. 91282) WHITEFORD, TAYLOR & PRESTON, L.L.P.

Two James Center

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Special Litigation Counsel for Harry Shaia, Jr., Chapter 7 Trustee

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On October 29, 2020, the Court entered an Order Approving Motion for 1. Compromise and Settlement of Avoidance Action Claims (Dixon Hughes Goodman, LLP) [DN 180] between the Trustee and Dixon Hughes Goodman, LLP ("**DHG**," and collectively with the Trustee, the "Parties") resolving Adversary Proceeding Case No. 20-03113;

- 2. All conditions precedent to the settlement and compromise have been met;
- 3. The Parties have fulfilled the obligations in the Settlement Agreement; and
- 4. The Parties have settled and resolved all issues in dispute in connection with the above-styled matter.

WHEREFORE, Plaintiff, Harry Shaia, Jr., Chapter 7 Trustee, requests that this Court enter an order in the form attached hereto as **Exhibit A** that the Adversary Proceeding be dismissed with prejudice to all Parties and claims and that a final judgment be entered pursuant to Bankruptcy Rule 7054 and Fed. R. Civ. P. 54(b).

Dated: November 18, 2020 HARRY SHAIA, JR., CHAPTER 7 TRUSTEE

/s/ Robert N. Drewry

Counsel

Vernon E. Inge, Jr. (Va. Bar No. 32699)

Corey S. Booker (Va. Bar No. 73419)

Robert N. Drewry (Va. Bar No. 91282) WHITEFORD, TAYLOR & PRESTON, L.L.P.

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Special Litigation Counsel for Harry Shaia, Jr., Chapter 7 Trustee

Judge Phillips entered this Order on October 28, 2020, and the Court filed it on October 29, 2020.

CERTIFICATE OF SERVICE

I hereby certify that on the 18th day of November, 2020, a true and correct copy of the foregoing *Notice of Dismissal (Dixon Hughes Goodman, LLP)* was served on all persons receiving electronic notices of these cases and/or by e-mail transmission or first-class, postage-prepaid, U.S. mail, including the following:

Counsel to the Trustee: William A. Broscious, Esq.

KEPLEY BROSCIOUS & BIGGS, PLC

2211 Pump Road

Richmond, Virginia 23233

Counsel to the Assistant

U.S. Trustee: Shannon Pecoraro, Esq.

OFFICE OF THE U.S. TRUSTEE 701 East Broad Street, Suite 4304

Richmond, Virginia 23219

Counsel for the Debtors: Loc Pfeiffer, Esq.

Peter J. Barrett, Esq. KUTAK ROCK LLP

901 East Byrd Street, Suite 1000 Richmond, Virginia 23219

Counsel for Dixon Hughes

Goodman, LLP:

James R. Hundley, Esq.

WYATT EARLY HARRIS WHEELER 1912 Eastchester Drive, Suite 400 High Point, North Carolina 27265

/s/ Robert N. Drewry

Robert N. Drewry

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA Richmond Division

In re:)	
DELTA CAREER EDUCATION CORP., et al.,) Case No. 18-33822-KLP) Chapter 7	
Debtors.) (Jointly Administered)	
HARRY SHAIA, JR., Trustee,		
Plaintiff,)	
v.) Adv. Proc. No. 20-03113-K	ΊLF
DIXON HUGHES GOODMAN, LLP,)	
Defendant.))	

ORDER GRANTING TRUSTEE'S NOTICE OF DISMISSAL (DIXON HUGHES GOODMAN, LLP)

THIS DAY CAME Plaintiff, Harry Shaia, Jr., Chapter 7 Trustee ("<u>Trustee</u>") for the bankruptcy estates of Delta Career Education Corp., *et al.*, Debtors, upon his Notice of Dismissal (Dixon Hughes Goodman, LLP) filed herein on November 18, 2020. It appearing to the Court that:

Vernon E. Inge, Jr. (Va. State Bar No. 32699)

Corey S. Booker (Va. State Bar No. 73419)

Robert N. Drewry (Va. State Bar No. 91282)

WHITEFORD, TAYLOR & PRESTON, L.L.P.

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- 1. All conditions precedent to the settlement and compromise between the Trustee and Dixon Hughes Goodman, LLP ("<u>DHG</u>," and collectively with the Trustee, the "<u>Parties</u>") have been met;
 - 2. The Parties have fulfilled the obligations in the Settlement Agreement; and
- 3. The Parties have settled and resolved all issues in dispute in connection with the above-styled matter.

UPON CONSIDERATION of the foregoing, it is hereby:

ORDERED that the Adversary Proceeding shall be **DISMISSED WITH PREJUDICE**. The Court finds that there is no just reason for delay, and, accordingly, this Order and Judgment shall be **FINAL** as provided for by Bankruptcy Rule 7054 and Fed. R. Civ. P. 54(b).

Dated:	
	UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

/s/ Robert N. Drewry

Vernon E. Inge, Jr. (Va. Bar No. 32699) Corey S. Booker (Va. Bar No. 73419) Robert N. Drewry (Va. Bar No. 91282) WHITEFORD, TAYLOR & PRESTON, L.L.P. 1021 East Cary Street, Suite 1700

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Special Litigation Counsel for Harry Shaia, Jr., Chapter 7 Trustee

CERTIFICATION OF ENDORSEMENT UNDER LOCAL BANKRUPTCY RULE 9022-1(C)

I hereby certify that the foregoing proposed Order has been endorsed by or served upon all necessary parties.

/s/ Robert N. Drewry

Robert N. Drewry

SERVICE LIST

Counsel to the Trustee: William A. Broscious, Esq.

KEPLEY BROSCIOUS & BIGGS, PLC

2211 Pump Road

Richmond, Virginia 23233

Counsel to the Assistant

U.S. Trustee: Shannon Pecoraro, Esq.

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